



OVERVIEW

- ▶ The metal processing, machinery and equipment manufacturing industry accounts for about 2.5% of GDP, employing around 22 thousand workers or 2.3% of the total employment.
- ▶ 1,108 companies were active in the industry at the beginning of 2021 and 99% of them were small and medium sized enterprises (SMEs) with 1-249 persons employed.

Indicator	2017	2018	2019	2020	2021
Number of enterprises	985	983	1,035	1,088	1,108
Number of employees	21,766	22,244	23,373	23,167	22,389

Source: Statistics Lithuania.

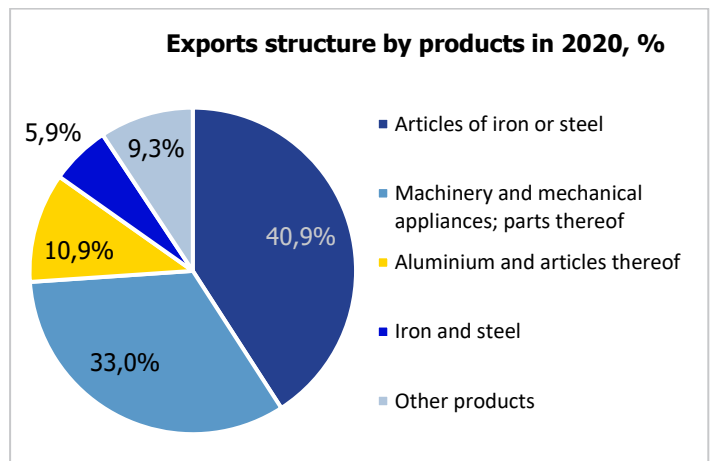
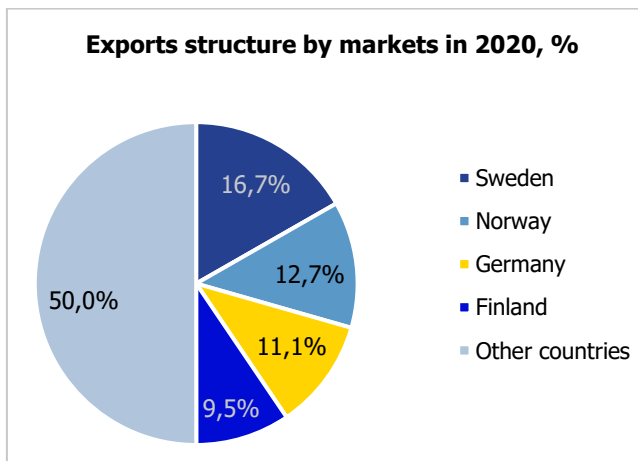
- ▶ In 2019 production in the metal processing, machinery and equipment manufacturing industry amounted to 1.8 billion EUR, which was 7.6% more than in 2018.

Indicator	2016	2017	2018	2019	2020
Exports of goods of Lithuanian origin (million EUR)	814.5	1,048.6	1,146.6	1,181.3	1,182.5
Production value (million EUR)	1,227.8	1,544.5	1,677.6	1,805.2	-

Source: Statistics Lithuania.

- ▶ In 2020 the growth of domestically produced metal processing, machinery and equipment exports has slightly increased - by 0.1% – and amounted to 1,2 billion EUR. In 2020 exports of domestically produced goods consisted mainly of articles of iron and steel (41%), machinery and mechanical appliances, parts thereof (33%), aluminium and articles thereof (11%). In 2020 the largest increase in exports was recorded for aluminium and articles thereof – the exports value increased by 38 million EUR (or 42%) to 128 million EUR, whereas the largest decline was recorded for machinery, mechanical appliances and parts thereof - exports value decreased by 42 million EUR (or 9.7%) to 391 million EUR.

- ▶ The most important exports markets for the domestically produced metal processing, machinery and equipment industry in 2020 were Sweden (17%), Norway (13%) and Germany (11%). Countries in the European Union accounted for 74% of exports by the metal processing, machinery and equipment industry in 2020. The exports of domestically produced metal processing, machinery and equipment in 2020 has grown most significantly to Finland – exports value increased by 30 million EUR (or 37%) to 112 million EUR. Whereas the largest decline was recorded for Germany – exports value decreased by 21 million EUR (or 14%) to 131 million EUR.



Source: Statistics Lithuania.

- ▶ In 2020 the exports value of **fabricated metal products** industry increased by 5.6% (or 34 million EUR) to 631 million EUR compared to 2019. The increase was mainly driven by the growth of the exports value of aluminium and articles thereof - increased by 35 million EUR (or 42%). In 2020 exports of fabricated metal products consisted mainly of articles of iron or steel (64%) and aluminium and articles thereof (19%). The most important exports markets for this industry in 2020 were Norway (17%), Sweden (17%) and Finland (13%). During 2020 the fastest growing market was Finland as the exports value to this country increased by 32 million EUR (or 62%).

- ▶ In 2020 the exports value of **machinery and equipment** industry decreased by 40 million EUR (or 9.2%) to 393 million EUR compared to the previous year. The decrease of exports value of machinery and mechanical appliances, parts thereof (decreased by 37 million EUR or 9.1%) led to such decrease most significantly in 2020. In 2020 exports of machinery and equipment industry



consisted mainly of machinery and mechanical appliances, parts thereof (94%) and vehicles, parts and accessories thereof (4.2%). The most important exports markets for the machinery and equipment industry in 2020 were Germany (11%), Sweden (8.6%) and Russia (8.5%).

► During 2020 the exports value of the **basic metals** industry increased by 7.6 million EUR (or 5.0%) to 159 million EUR. This increase was mainly driven by the increase of the exports value of iron and steel (increased by 5.9 million EUR or 9.2%). Exports of the basic metals in 2020 consisted mainly of articles of iron and steel (49%) and iron and steel (44%). The most important exports markets for the basic metals industry in 2020 were Sweden (36%), Germany (10%) and Latvia (9.9%).

### Exports of domestically produced metal processing, machinery and equipment manufacturing products, million EUR

Indicator	2016	2017	2018	2019	2020
<b>Total (million Eur)</b>	<b>814.5</b>	<b>1,048.6</b>	<b>1,146.6</b>	<b>1,181.3</b>	<b>1,182.5</b>
(C25) Fabricated metal products	418.0	532.7	566.8	597.3	630.8
(C28) Machinery and equipment n.e.c.	297.5	353.3	401.3	432.4	392.6
(C24) Basic metals	99.0	162.6	178.5	151.5	159.1

Source: Statistics Lithuania.