



OVERVIEW

- ▶ In 2018 the industrial engineering sector¹ accounted for about 4.9% of GDP. At the beginning of 2020 the industry has employed around 47.1 thousand workers or 4.9% of the total employment.
- ▶ 1,654 companies were active in the industry at the beginning of 2020 and 98.4% of them were small and medium sized enterprises (SMEs) with 1-249 persons employed.

Indicator	2016	2017	2018	2019	2020
Number of enterprises	1,506	1,556	1,528	1,591	1,654
Number of employees	39,693	41,893	43,526	45,897	47,063

Source: Statistics Lithuania.

- ▶ In 2018 the industrial engineering production amounted to 3.8 billion EUR, which was 9.5% more than in 2017.

Indicator	2015	2016	2017	2018	2019
Exports of goods of Lithuanian origin (million EUR)	1,848.3	2,037.6	2,523.6	2,825.4	2,932.6
Production value (million EUR)	2,775.1	2,899.0	3,478.7	3,809.1	-

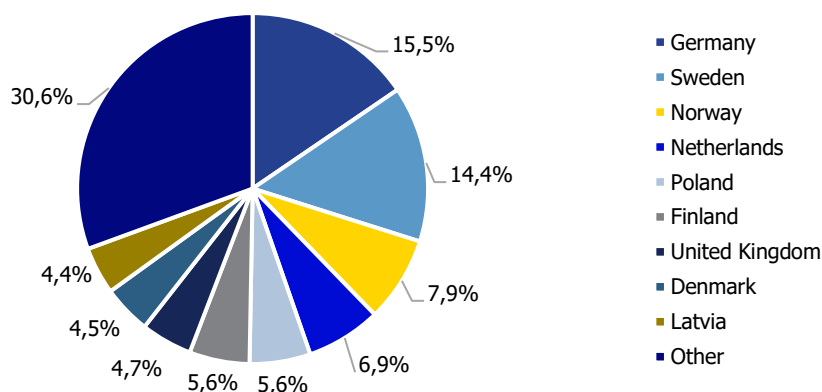
Source: Statistics Lithuania.

- ▶ In 2019 the export value of the industrial engineering sector increased by 3.8% and amounted to 2.9 billion EUR. In 2019 exports of domestically produced goods consisted mainly of rubber and plastic products (26.8%), fabricated metal products (20.4%), motor vehicles, trailers, semi-trailers (14.9%) and machinery and equipment n.e.c. (14.7%). The increase in domestically produced industrial engineering products export in 2019 was mainly driven by the growth of machinery and equipment n.e.c. exports (increased by 31.1 million euros or 7.8% to 432.4 million euros), whereas the largest decline in exports was recorded for basic metals (decreased by 27.0 million euros or 15.1% to 151.5 million euros).
- ▶ The most important export markets for this sector were Germany (15.5%), Sweden (14.4%) and Norway (7.9%). The export of domestically produced furniture industry in 2019 has grown most significantly to the Netherlands (export value increased by 41.4 million euros or 25.6% to 203.0 million euros), whereas the largest decline in exports was recorded for Poland (decreased by 24.9 million euros or 13.2% to 164.5 million euros). In 2019 the industrial engineering sector exported its products to 159 countries around the world. Countries in the European Union accounted for 78.0% of exports value by the furniture industry.
- ▶ The export value of the **rubber and plastic products** increased by 29.9 million EUR (or 4.0%) and amounted to 785.5 million EUR in 2019. The growth of the export value of other articles of plastics made the greatest influence on the growth - the export value of other articles of plastics increased by 25.0 million EUR (or 37.0%) to 92.6 million EUR during 2019. However this group of products comprised only 11.8% of the total export of the rubber and plastic products, whereas the main share (41.4%) was recorded for the packaging of plastics. In 2019 the most important foreign markets for rubber and plastic exporters were Germany (12,8%), Poland (10,7%) and Sweden (9.6%), whereas the most expanding export markets were Germany, India and Norway.
- ▶ During 2019 the export value of the **fabricated metal products** industry increased by 30.5 million EUR (or 5.4%) to 597.3 million EUR. The increase of the export value of other articles of aluminium led to the growth most significantly - the export value of these products increased by 17.9 million EUR (or 2.1 times) to 34.2 million EUR. In 2019 the exports of fabricated metal products mainly consisted of metal constructions

¹ NACE C22, C24-C25, C27-C30.

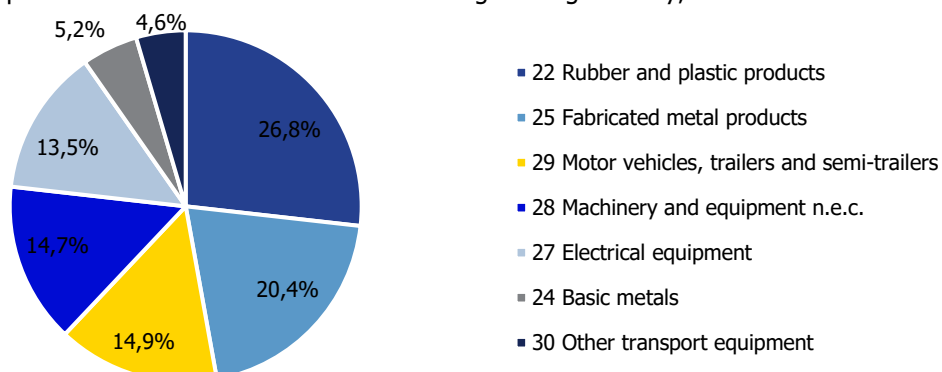
(31.8%) and other articles of iron or steel, forged or stamped, but not further worked (17.9%). In 2019 the most important export markets for fabricated metal products industry were Germany (15.7%), Norway (14.8%) and Sweden (14.3%), while the most expanding export were the United Kingdom, Denmark and Germany.

Major export destinations of Lithuanian industrial engineering industry, 2019



Source: Statistics Lithuania.

Exports structure of Lithuanian industrial engineering industry, 2019



Source: Statistics Lithuania.

Exports of Lithuanian industrial engineering by category, million EUR

Indicator	2015	2016	2017	2018	2019
Total (million EUR)	1,848.3	2,037.6	2,523.6	2,825.4	2,932.6
22 Rubber and plastic products	555.0	607.5	675.7	755.6	785.5
25 Fabricated metal products	363.3	418.0	532.7	566.8	597.3
29 Motor vehicles, trailers and semi-trailers	187.1	270.2	372.8	436.9	436.7
28 Machinery and equipment n.e.c.	272.9	297.5	353.3	401.3	432.4
27 Electrical equipment	283.6	283.7	351.5	376.2	395.7
24 Basic metals	97.9	99.0	162.6	178.5	151.5
30 Other transport equipment	88.5	61.7	75.0	110.2	133.4

Source: Statistics Lithuania.